

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 16-11355 Chapter 11

☒ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Dawn Hotel of NY, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 13-3911371

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
-----------------------------	--

6-8 St. Nicholas Avenue
New York, NY 10031

Number, Street, City, State & ZIP Code

New York
County

PO Box 609, Colfax, NC 27235

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **Dawn Hotel of NY, LLC**
NameCase number (if known) **16-11355****7. Describe debtor's business** A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
- ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	Park Overlook LLC	Relationship	Affiliate
District	SDNY	When	05/12/2016
		Case number, if known	16-11354

Debtor **Dawn Hotel of NY, LLC**
NameCase number (if known) **16-11355****11. Why is the case filed in this district?***Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Dawn Hotel of NY, LLC**
NameCase number (if known) **16-11355****Request for Relief, Declaration, and Signatures****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **05/12/2016**

MM / DD / YYYY

X **Gordon Duggins**

Signature of authorized representative of debtor

Gordon Duggins

Printed name

Title **Member****18. Signature of attorney****X** **Adrienne Woods**

Signature of attorney for debtor

Date **05/12/2016**

MM / DD / YYYY

Adrienne Woods

Printed name

The Law Offices of Adrienne Woods, P.C.

Firm name

459 Columbus Avenue**#314****New York, NY 10024**

Number, Street, City, State & ZIP Code

Contact phone **212-634-4459**Email address **Adrienne@woodslawpc.com****4356770**

Bar number and State

Fill in this information to identify the case:

Debtor name **Dawn Hotel of NY, LLC**
 United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**
 Case number (if known): **16-11355**

☒ Check if this is an
 amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
-NONE-						

BARCLAY DAMON
PO BOX 1265
ALBANY, NY 12201-1265

BARRETO PEST CONTROL
PO BOX 433
YONKERS, NY 10703

BENJAMIN J. HEITNER
786 WALT WHITMAN ROAD
MELVILLE, NY 11747

C&C HARDWARE, INC.
1809 AMSTERDAM AVENUE
NEW YORK, NY 10032

CENTRAL OFFICE ALARM
140 SOUTH COLUMBUS AVENUE
MOUNT VERNON, NY 10550

CENTURY WASTE SERVICES, LLC
623 DOWD AVENUE
PO BOX 1109
ELIZABETH, NJ 07201-1109

CON EDISON
PO BOX 1702
NEW YORK, NY 10116-1702

CROKER FIRE DRILL CORPORATION
PO BOX 368
ISLIP TERRACE, NY 11752-0368

GEORGE E. BERGER & ASSOCIATES
86 YONKERS AVENUE
TUCKAHOE, NY 10707

GOLDBERG CONSULTING
623 EAGLE ROCK AVENUE
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WEST ORANGE, NJ 07052

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147 PRINCE STREET
BROOKLYN, NY 11201

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LOUISVILLE, KY 40290-1022

JP MORGAN CHASE
PO BOX 6026
MAILCODE IL 1-0054
CHICAGO, IL 60680-6026

LENDING CLUB BUSINESS LOANS
71 STEVENSON STREET
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SAN FRANCISCO, CA 94105

NEW DAWN HOTEL, LLC
1601 BROADWAY
12TH FLOOR
NEW YORK, NY 10019

NYC DEPT. OF FINANCE
CHURCH STREET STATION
PO BOX 3640
NEW YORK, NY 10008-3640

NYC DEPT. OF FINANCE
PO BOX 680
NEWARK, NJ 07101-0680

NYC WATER BOARD
PO BOX 11863
NEWARK, NJ 07101-8163

ROBINSON BROG LEINWAND
GREEN GENOVESE
875 THIRD AVENUE
NEW YORK, NY 10022-0123

STATE OF NEW YORK
OFFICE OF THE ATTORNEY GENERAL
THE CAPITOL
ALBANY, NY 12224-0341

THE METRO GROUP, INC.
50-23 23RD STREET
LONG ISLAND CITY, NY 11101

TVT CAPITAL, LLC
8 HUNTERS LANE
ROSLYN, NY 11576

WAGNER & SWERMAN, LLP
450 WIRELESS BOULEVARD
HAUPPAUGE, NY 11788

YELLOWSTONE CAPITAL
160 PEARL STREET
NEW YORK, NY 10005

**United States Bankruptcy Court
Southern District of New York**

In re **Dawn Hotel of NY, LLC**

Debtor(s)

Case No. **16-11355**
Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Dawn Hotel of NY, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

05/12/2016
Date

/s/ Adrienne Woods
Adrienne Woods 4356770
Signature of Attorney or Litigant
Counsel for **Dawn Hotel of NY, LLC**
The Law Offices of Adrienne Woods, P.C.
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#314
New York, NY 10024
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